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E-Filed on December 11, 2006

*Attorney for Gregory J. Walch and Shauna M. Walch,
Trustees of the Gregory J. and Shauna M. Walch
Family Trust*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA Commercial Mortgage f/k/a USA Capital, et al.,
Debtor.

Case No. BK-S-06-10725-LBR
Chapter 11

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor

Case No. BK-S-06-10726-LBR
Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor

Case No. BK-S-06-10727-LBR
Chapter 11

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtors

Case No. BK-S-06-10728-LBR
Chapter 11

In re:
USA SECURITIES, LLC,

Case No. BK-S-06-10719-LBR
Chapter 11

Affects:

- All Debtors
- USA Commercial Mortgage Co.
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed
- USA First Trust Deed Fund, LLC

CERTIFICATE OF SERVICE

Date of Hearing: 12/19/2006

Time of Hearing: 10:00 a.m.

CERTIFICATE OF SERVICE

Do not use this form to prove service of summons and complaint. To prove service of a summons and complaint use the certificate in the court form entitled "Adversary" - Summons and Notice of Scheduling Conference in an Adversary Proceeding" which is available on the court's website at www.nvb.uscourts.gov.

26 ||| 1. On December 11, 2006 (date) I served the following document(s) (specify):

(1) Errata to Limited Objection to Plan and (2) Errata to Declaration of Gregory J. Walch in Support of Limited Objection to Plan

1 2. I served the above-named document(s) by the following means to the persons as
 2 listed below:

3 **(Check all that apply)**

4 a. **ECF System** (*You must attach the "Notice of Electronic Filing", or list persons
 5 and addresses and attach additional paper if necessary*)

6 b. **United States mail, postage full prepaid**
 7 (*List persons and addresses. Attach additional paper if necessary*)

8 c. **Personal Service** (*List persons and addresses. Attach additional paper if necessary*)

9 I personally delivered the document(s) to the persons at these addresses:

10 For a party represented by an attorney, delivery was made by handing the document(s) to the
 11 attorney or by leaving the document(s) at the attorney's office with a clerk or other person in
 12 charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

13 For a party, delivery was made by handing the document(s) to the party or by leaving the
 14 document(s) at the person's dwelling house or usual place of abode with someone of suitable age
 15 and discretion residing there.

16 d. **By direct e mail (as opposed to through the ECF System)**
 17 (*List persons and email addresses. Attach additional paper if necessary*)

18 **Ray Quinney & Nebeker PC, Attn: Annette W. Jarvis, Esq. ajarvis@rqn.com**
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25 **Orrick, Herrington & Stutcliffe LLP Attn: Mark A. Levinson, Esq. malevinson@orrick.com**
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30 **Gordon & Silver, Ltd. Attn: Gregory E. Garman, Esq. geg@gordonsilver.com**

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 32 Commercial Mortgage Company**

33 **Lewis and Roca LLP Attn: Rob Charles, Esq. rcharles@lrlaw.com**

34 **Counsel for the Official Committee of Unsecured Creditors of USA Commercial Mortgage
 35 Company**

36 Based upon the written agreement of the parties to accept service by email or a court order, I caused the
 37 document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time
 38 after the transmission, any electronic message or other indication that the transmission was unsuccessful.

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e. **By fax transmission** (*List persons and fax numbers. Attach additional paper if necessary*)

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

f. **By messenger** (*List persons and addresses. Attach additional paper if necessary*)

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service. (*A declaration by the messenger must be attached to this Certificate of Service*).

I declare under penalty of perjury that the foregoing is true and correct.

Signed on (*date*): December 11, 2006

Gregory J. Walch, Esq.
(NAME OF DECLARANT)

/s/ Gregory J. Walch
(SIGNATURE OF DECLARANT)

File an answer to a motion:06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY**U.S. Bankruptcy Court****District of Nevada****Notice of Electronic Filing**

The following transaction was received from WALCH, GREGORY J. entered on 12/11/2006 at 10:54 AM PST and filed on 12/11/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 2011

Docket Text:

Limited Objection (*Errata to Declaration in Support Thereof*) Filed by GREGORY J. WALCH on behalf of GREGORY J. WALCH, SHAUNA M. WALCH (Related document(s)[1799] Amended Chapter 11 Plan (Pre-confirmation), Amended Chapter 11 Plan (Pre-confirmation) filed by Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (Attachments: # (1) Exhibit 1 - Declaration Errata# (2) Exhibit Substitute for Exhibit D to Declaration) (WALCH, GREGORY)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: C:\Documents and Settings\greg\Desktop\131348.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=12/11/2006] [FileNumber=7564960-0] [f3ab8a9f7248052a1ff69fb6df37c39f7bececff1f9ddfd3b2ae5359e19382597a9 59b8ac1ae0fd3ab7f65855a9465674af7c03258cea487923a73dcacf2c4abf]]

Document description: Exhibit 1 - Declaration Errata

Original filename: C:\Documents and Settings\greg\Desktop\errata to declaration.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=12/11/2006] [FileNumber=7564960-1] [895849d104e62c2f3ccc9980d7b97ee9bc823f6f75822e64ea38d438cbabf3cfb0e 2bf9e85cde86fd9ff3422e83a8b17681f115c9ea0091bbd5cbbbeec7c5c00]]

Document description: Exhibit Substitute for Exhibit D to Declaration

Original filename: C:\Documents and Settings\greg\Desktop\122973.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=12/11/2006] [FileNumber=7564960-2] [9a50abf29e1afbff5c2e09b6ac7d70d3b6cf1f51fc04099573c5fd5863cdf993b41 031d7394293a7dde050351b9b1e80e54efe4c5a47bcf5681f6d839567bd48]]

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